

**COMMONWEALTH OF VIRGINIA
TREASURY BOARD
VIRGINIA DEBT CALENDAR**

As of July 15, 2004

SALE DATE	ISSUER	PURPOSE	AMOUNT	MATURITIES	METHOD OF SALE
JULY 2004					
21	** Commonwealth of Virginia*	General Obligation Bonds, Series 2004	\$186,325,000	** 2024	Competitive
22	** Town of Jarratt, Virginia*	Commonwealth of Virginia Lease Revenue Bond (Department of Corrections Project), Series 2004	\$800,000	** 2019	Private Placement
27	** Virginia Housing Development Authority (VHDA)	FHLB Note	\$73,745,000	** 2004	Negotiated
28	** Virginia Public Building Authority (VPBA)*	Public Facilities Revenue Bonds, Series 2004B	\$200,000,000	** 2024	Competitive
AUGUST 2004					
1	** Virginia College Building Authority*	Variable Rate Educational Facilities Revenue Bonds (University of Richmond Project), Series 2004	\$48,000,000	** TBD	Negotiated
5	** Virginia Housing Development Authority (VHDA)	2004 Series F-Taxable, G-AMT and H	\$65,000,000	** 2030	Competitive
19	** Virginia Housing Development Authority (VHDA)	2004 Series A-AMT, Subseries A-5 (Remarketing)	\$40,000,000	** 2029	Competitive
SEPTEMBER 2004					
16	** Virginia Housing Development Authority (VHDA)	2004 Series C-AMT and D, Subseries CD-1	\$30,000,000	** 2029	Competitive
28	** Virginia Housing Development Authority (VHDA)	2004 Series I-Taxable, J-AMT and K	\$50,000,000	** 2030	Competitive
30	** Virginia Housing Development Authority (VHDA)	2004 Series C-AMT and D, Subseries CD-STEM	\$150,000,000	** 2029	Competitive
<u>Planned Sales Contingent on Market Conditions</u>					
TBD	** Virginia Public Building Authority (VPBA)*	Public Facilities Revenue Refunding Bonds, Series 2004C	\$55,000,000	** 2016	Negotiated
TBD	** Norfolk Redevelopment & Housing Authority	Educational Facility Revenue Bonds, Series 2004 (Enterprise and Empowerment Foundation - Norfolk State University)	\$18,000,000	** 2013	Negotiated

TBD=To Be Determined

* Division of Debt Management participating

** Preliminary, subject to change

Prepared for the Commonwealth Treasury Board.

This Calendar may be found on the Department of the Treasury's Web Site "www.trs.state.va.us"